## John J. Zelenbaba

## Counsel, Toronto

Corporate



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## Education

LL.B., McGill University Faculty of Law, 2015

B.C.L., McGill University, 2015

B.A., University of Waterloo, 2012

## **Bar Admissions**

Law Society of Ontario

New York

Foreign Legal Consultant of Canada

John Zelenbaba counsels U.S. and Canadian clients on U.S. corporate matters with a focus on cross-border capital markets, mergers and acquisitions and corporate governance. Mr. Zelenbaba has worked on a broad range of transactions for investment banks and companies across a number of industries, including technology, mining, life sciences, financial services, energy, oil and gas, real estate and telecommunications.

Examples of his representations include:

- the U.S. initial public offerings of **Docebo Inc.**, **Duolingo**, **Inc.**, **Lightspeed Commerce Inc.**, **Score Media and Gaming Inc.**, **Shopify Inc.** (the best-performing IPO of the last decade) and **Tricon Residential Inc.**
- Alimentation Couche-Tard Inc. in its inaugural offering of green bonds
- various notes offerings by Brookfield Asset Management Inc., Cl Financial Corp., Nutrien Ltd. and Rogers Communications Inc. (including the largest-ever securities offering by a Canadian company)
- various securities offerings by **Freeline Therapeutics Holdings PLC**, **Intercept Pharmaceuticals**, **Inc.** and **Zymeworks Inc.** (including the largest-ever follow-on equity offering by a Canadian biotechnology company)
- U.S. tender offers conducted by Nutrien Ltd. and Encana Corporation
- Sierra Wireless Inc. in its acquisition of Numerex Corp.
- CRH Medical Corporation in its acquisition by Well Health Technologies Corp.
- Array BioPharma Inc. in its acquisition by Pfizer Inc.
- various securities offerings by Allied Properties Real Estate Investment Trust and RioCan Real Estate Investment Trust
- Northview Apartment Real Estate Investment Trust in its acquisition by affiliates of Starlight Group Property Holdings Inc. and KingSett Capital
- **Sprott Inc.** and its affiliates in the acquisitions of Central Fund of Canada Limited, Tocqueville Asset Management LP and Uranium Participation Corporation
- **Greenhill & Co., Inc.**, in its role as financial advisor to Hycroft Mining Corporation, on the sale of substantially all of its assets to Mudrick Capital Acquisition Corporation
- **Leagold Mining Corporation** in its acquisition of Brio Gold and subsequent acquisition by Equinox Gold Corp
- various securities offerings by Integra Resources Corp., Lithium Americas Corp., MAG Silver Corp. and Platinum Group Metals Ltd.

Prior to joining Skadden, Mr. Zelenbaba served as a law clerk to Justice Suzanne Côté of the Supreme Court of Canada.