John J. Zelenbaba

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Corporate



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Education

LL.B., McGill University Faculty of Law, 2015

B.C.L., McGill University, 2015

B.A., University of Waterloo, 2012

Bar Admissions

Law Society of Ontario

New York

Foreign Legal Consultant of Canada

John Zelenbaba counsels U.S. and Canadian clients on U.S. corporate matters with a focus on cross-border capital markets, mergers and acquisitions and corporate governance. Mr. Zelenbaba has worked on a broad range of transactions for investment banks and companies across a number of industries, including technology, mining, life sciences, financial services, energy, oil and gas, real estate and telecommunications.

Examples of his representations include:

- the U.S. initial public offerings of **Docebo Inc.**, **Duolingo**, **Inc.**, **Lightspeed Commerce Inc.**, **Score Media and Gaming Inc.**, **Shopify Inc.** (the best-performing IPO of the last decade) and **Tricon Residential Inc.**
- Alimentation Couche-Tard Inc. in its inaugural offering of green bonds
- various notes offerings by Brookfield Asset Management Inc., Cl Financial Corp., Nutrien Ltd. and Rogers Communications Inc. (including the largest-ever securities offering by a Canadian company)
- various securities offerings by **Freeline Therapeutics Holdings PLC**, **Intercept Pharmaceuticals**, **Inc.** and **Zymeworks Inc.** (including the largest-ever follow-on equity offering by a Canadian biotechnology company)
- U.S. tender offers conducted by Nutrien Ltd. and Encana Corporation
- Sierra Wireless Inc. in its acquisition of Numerex Corp.
- CRH Medical Corporation in its acquisition by Well Health Technologies Corp.
- Array BioPharma Inc. in its acquisition by Pfizer Inc.
- various securities offerings by Allied Properties Real Estate Investment Trust and RioCan Real Estate Investment Trust
- Northview Apartment Real Estate Investment Trust in its acquisition by affiliates of Starlight Group Property Holdings Inc. and KingSett Capital
- **Sprott Inc.** and its affiliates in the acquisitions of Central Fund of Canada Limited, Tocqueville Asset Management LP and Uranium Participation Corporation
- **Greenhill & Co., Inc.**, in its role as financial advisor to Hycroft Mining Corporation, on the sale of substantially all of its assets to Mudrick Capital Acquisition Corporation
- **Leagold Mining Corporation** in its acquisition of Brio Gold and subsequent acquisition by Equinox Gold Corp
- various securities offerings by Integra Resources Corp., Lithium Americas Corp., MAG Silver Corp. and Platinum Group Metals Ltd.

Prior to joining Skadden, Mr. Zelenbaba served as a law clerk to Justice Suzanne Côté of the Supreme Court of Canada.