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Education

J.D., Yale Law School, 2020
(Submission Editor, *Yale Journal of Law and Technology*)

B.L., Shanghai University of Finance and Economics, 2017

Bar Admissions

Not admitted in California
New York

Yi Wang represents companies and investment banks in a wide variety of public and private transactions of debt and equity securities, including initial public offerings, follow-on offerings, debt offerings, cross-border securities offerings and liability management transactions.

In addition, he counsels public companies on corporate governance, SEC and stock exchange compliance, and general corporate matters. He has worked on transactions for clients across a wide range of industries, including consumer retail products, health care, real estate, media and entertainment, technology, oil and gas, and manufacturing.

Mr. Wang's select matters include representing:

- Insight Enterprises, Inc. in its \$500 million Rule 144A/Regulation S high-yield offering
- Lucid Group Inc. in (i) a \$750 million 4(a)(2) private placement of convertible preferred stock and (ii) its \$680 million offering of common stock and concurrent \$970 million private placement of common stock to its majority stockholder, Ayar Third Investment Company, an affiliate of the Public Investment Fund

Representative matters prior to joining Skadden include:

- TKO Group Holdings, Inc. in its \$666 million secondary offering
- Hayward Holdings in its \$317 million secondary offering
- Shoals Technologies Group in its:
 - \$605 million secondary offering
 - \$665 million stock offering
- Cactus in its \$172.5 million follow-on offering
- a.k.a. Brands in its \$110 million IPO
- ZIM Integrated Shipping Services in its \$320.85 million secondary offering
- General Motors Financial in its \$3 billion senior notes offering
- Bristol Myers Squibb in its \$4.5 billion notes offering
- Sabre Corporation in its \$835 million exchange offers
- TH International in its warrant exchange offer
- ON Semiconductor in its \$1.5 billion offering of convertible senior notes
- Schlumberger in its \$790 million cash tender offer
- Intercontinental Exchange in its \$8 billion notes offering
- MSCI in its \$700 million notes offering