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#### Education

Postgraduate Certificate In Laws,  
University of Hong Kong, 2010

B.A., Jurisprudence, University of  
Oxford, 2007

#### Bar Admissions

Hong Kong

#### Languages

Mandarin

Cantonese

English

Kai Sun focuses on capital markets and mergers and acquisitions, representing issuers and underwriters in initial public offerings, follow-on equity offerings and debt offerings. Mr. Sun advises lenders, financial institutions and borrowers in connection with debt financings, acquisition financings, spin-offs and cross-border financings. He also regularly counsels on public takeovers and private acquisitions, going-private transactions, joint ventures, minority investments and dispositions, as well as compliance-related matters for listed companies and corporate governance issues.

Mr. Sun's experience (including prior to joining Skadden) includes:

- **Midea Group Co., Ltd.** in its US\$4.6 billion IPO of H shares and listing on the Hong Kong Stock Exchange
- **TUHU Car Inc.** in its US\$138 million IPO of Class A shares and listing on the Hong Kong Stock Exchange
- **SharkNinja, Inc.** in its spin-off from JS Global Lifestyle Company Limited (Hong Kong). As a result of the transaction, SharkNinja became a publicly traded company
- **YSB Inc.** in its US\$40 million IPO of shares on the Hong Kong Stock Exchange
- **Lufax Holding Ltd.** in the dual primary listing of its ordinary shares by way of introduction on the Hong Kong Stock Exchange
- **360 DigiTech, Inc.** in its US\$35 million global offering and secondary listing of Class A ordinary shares on the Hong Kong Stock Exchange
- **ClouDr Group Limited** in its US\$74 million IPO and listing on the Main Board of the Hong Kong Stock Exchange
- **Weibo Corporation** in its US\$385 million global offering and secondary listing of Class A ordinary shares on the Hong Kong Stock Exchange
- the lead underwriters in the US\$258 million IPO and listing on the Hong Kong Stock Exchange of **Clover Biopharmaceuticals, Ltd.**
- **Transcenta Holding Limited** in its US\$83 million listing and IPO on the Main Board of the Hong Kong Stock Exchange
- **Baidu, Inc.** in its US\$1 billion offering of green bonds in two tranches: US\$300 million of 1.625% notes due 2027 and US\$700 million of 2.375% notes due 2031. The green bonds were listed on the Hong Kong Stock Exchange and were Baidu's first sustainable bonds offering
- **Li Auto Inc.** in its US\$1.52 billion offering of Class A ordinary shares and dual-primary listing on the Hong Kong Stock Exchange
- **DiDi Global, Inc.** in its US\$4.4 billion initial public offering of American depositary shares and listing on the New York Stock Exchange
- **Linklogis** in its US\$1 billion Hong Kong IPO and global offering
- the underwriters in **Baidu's** US\$3.1 billion Hong Kong secondary listing
- **JOINN Laboratories** in its US\$844 million Hong Kong IPO and global offering

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- **Pop Mart** in its US\$674 million Hong Kong IPO and global offering
  - **Antengene** in its US\$357 million Hong Kong IPO and global offering
  - **Zai Lab** in its US\$766 million Hong Kong secondary listing
  - **Ming Yuan Cloud** in its US\$797 million Hong Kong IPO and global offering
  - **Tigermed** in its US\$1.37 billion Hong Kong IPO and global offering
  - **Kingsoft Cloud** in its US\$510 million U.S. IPO on Nasdaq
  - **InnoCare Pharma** in its US\$287 million Hong Kong IPO and global offering
  - **Tongcheng-Elong** in its US\$180 million Hong Kong IPO and global offering
  - **Tongdao Liepin Group** (previously known as Wise Talent Information Technology Co., Ltd) in its US\$352.6 million Hong Kong IPO and global offering
  - **Yili** in its US\$378 million privatization of China Zhongdi Dairy Holdings
  - **Li & Fung** in its US\$920 million privatization by a consortium formed by its controlling shareholders and GLP
  - **Intime Retail** in its US\$2.55 billion privatization by Alibaba Investment and Intime International Holdings
  - **Aluminum Corporation of China** in its US\$326 million privatization of Chinalco Mining Corporation International
  - **Joy City Property** in its disposal of a 49% shareholding in six mixed-use complex property projects in the PRC to subsidiaries of China Life and GIC
  - **China Resources Beer** in its acquisition of a 49% interest in China Resources Snow Breweries
  - **Thai Hot Investment** in its acquisition of Dah Sing Life, Dah Sing Insurance Services and Macau Life from Dah Sing Financial Holdings Limited and Macau Insurance Company
  - **Li & Fung** in its divestment of its Asia consumer and health care distribution businesses
  - **China Yongda** in its proposed spin-off of its major subsidiary
  - **Yancoal International Resources Development** in its US\$500 million senior guaranteed perpetual capital securities offering
  - **Zhejiang Expressway** in its €365 million offering of zero coupon H share convertible bonds
  - **Evergrande Real Estate Group** in its US\$300 million high-yield senior notes offering
  - **China Resources Beer** in its HK\$9.5 million rights offering