# Ralph E. Pérez

# Skadden

# Partner, Chicago and Houston

Mergers and Acquisitions



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#### **Education**

J.D., The University of Chicago Law School, 2008

B.S., New York University, Stern School of Business, 2004

#### **Bar Admissions**

Illinois

New York

Not admitted in Texas

## Languages

English

Spanish

#### **Associations**

Director, Western Golf Association Evans Scholars Foundation

Board Member, Daniel Murphy Scholarship Fund

## Recognitions

Hispanic National Bar Association's 2020 Top Lawyers Under 40

Ralph E. Pérez concentrates on mergers and acquisitions, with a focus on private equity transactions, primarily in the energy, chemicals, infrastructure and manufacturing industries. He also counsels clients on a broad range of corporate matters in Latin America. Mr. Pérez's indicative representations include:

- Anheuser-Busch InBev in its \$20.1 billion acquisition of the remaining stake of Grupo Modelo, S.A.B. de C.V. it did not previously own
- Brookfield Asset Management in connection with its:
  - \$13.3 billion take-private acquisition of Triton International Limited
- deal with Closed Loop Partners LLC to establish Circular Services, a joint venture in the recycling space, and a related commitment to invest up to \$700 million
- \$3.5 billion acquisition of an additional 30% stake in FirstEnergy Transmission, LLC from FirstEnergy Corp. This followed a previous \$2.4 billion acquisition of a 19.9% stake in the company from FirstEnergy Corp.
- acquisition of co-controlling interests in two natural gas pipelines in Mexico from BlackRock, Inc.
- CF Industries Holdings, Inc. in connection with its:
  - \$1.7 billion acquisition of Incitec Pivot Limited's ammonia production complex located in Waggaman, Louisiana, and related assets
  - proposed (since terminated) \$8 billion combination with OCI N.V.'s European, North American and global distribution businesses
  - CA\$910 million acquisition of the remaining interests of Canadian Fertilizers Limited not previously owned by CF
- GIC Pte. Ltd., along with Centerbridge Partners, L.P., in the \$868 million acquisition of INDUS Realty Trust, Inc.
- Grupo Werthein in its acquisition of AT&T Inc.'s Vrio Corp. business unit
- Halliburton in the sale of its Russia operations to a Russia-based management team comprised of former Halliburton employees
- InRetail Perú Corp., the retail arm of Peru-based InterCorp, one of the major financial sponsors in Latin America, in its \$583 million acquisition of Quicorp S.A., a pharmaceutical distributor and retailer with a presence in Peru, Ecuador, Bolivia and Colombia. This deal was named Domestic M&A Deal of the Year by *LatinFinance*
- Walmart Inc. in its sale of an 80% stake in Walmart Brasil Ltda. to Advent International Corporation
- Archer Daniels Midland, Argos, Cardinal Health, Chiquita, Deutsche Bank, Goldman Sachs, Grupo México, MetLife, Nexus Group, Southern Copper and Stryker in various public and private transactions

Mr. Pérez is a former certified public accountant and practiced at Deloitte prior to attending law school.