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Education

LL.M., University of Cambridge, 2007
LL.B., Queen's University Belfast, 2004

Bar Admissions

New York
Solicitor, England & Wales

Noel Hughes advises issuers and underwriters on leveraged financings, including high-yield debt offerings, acquisition financings and debt liability management transactions, in the European and U.S. markets.

Mr. Hughes has handled high-profile financings across an extensive range of industries, with particular experience in the areas of infrastructure, telecommunications, natural resources and energy. Prior to joining Skadden, he worked at a Magic Circle firm in London. Mr. Hughes' representations included:

Sponsor Financings

- Empark, a portfolio company of Macquarie Asset Management, on its €575 million senior secured notes offering and its related €100 million super senior revolving credit facility
- Morgan Stanley and other banks in connection with a \$950 million senior notes offering by Vine Energy, a Blackstone portfolio company
- the banks in connection with a €550 million senior secured notes offering by Evoca, a Lone Star portfolio company

Corporate Financings

- El Corte Inglés on its €600 million senior notes offering
- Neinor Homes on its green bond issuance of €300 million senior secured notes
- BNP Paribas and other banks in connection with NH Hotel's €400 million senior notes offering

Telecommunications Financings

- Credit Suisse, J.P. Morgan and other banks on the \$3 billion and \$2.8 billion senior secured notes offerings by Altice International
- J.P. Morgan, BNP Paribas and other banks in connection with a \$1.7 billion bond offering and related financing transactions for Altice's acquisition of Suddenlink
- multiple banks on the \$2.3 billion committed financing for Altice USA's sale of 49.99% of its Lightpath fibre enterprise business

Energy Financings

- J.P. Morgan, BNP Paribas and other banks in connection with Harbour Energy's \$500 million senior notes offering
- J.P. Morgan and other banks in connection with Tullow Oil's \$2.4 billion refinancing, consisting of a \$1.8 billion senior secured notes offering and a super senior secured revolving credit facility comprised of a \$500 million revolving credit facility and a \$100 million letter of credit facility
- Morgan Stanley and other banks in connection with Ithaca Energy's \$625 million senior notes offering

Mining Financings

- First Quantum Minerals on multiple senior notes offerings and related financings, including a \$1.5 billion senior notes offering
- the initial purchasers and the revolving credit facility lenders in connection with Endeavour Mining's \$500 million senior notes offering and \$500 million revolving credit facility
- Petra Diamonds on its debut high-yield \$300 million senior secured second-lien notes offering and its subsequent \$650 million senior secured second-lien notes offering