

Partner, London

Capital Markets



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Education

LL.M., University of Cambridge, 2007
LL.B., Queen's University Belfast, 2004

Bar Admissions

New York
Solicitor, England & Wales

Noel Hughes advises issuers and underwriters on leveraged financings, including high-yield debt offerings, acquisition financings and debt liability management transactions, in the European and U.S. markets.

Mr. Hughes has handled high-profile financings across an extensive range of industries, with particular experience in the areas of infrastructure, telecommunications, natural resources and energy. In recognition of his work, Mr. Hughes has been repeatedly selected for inclusion in *Chambers Global* and *Chambers UK*. Prior to joining Skadden, he worked at a Magic Circle firm in London. Mr. Hughes' representations included:

Sponsor Financings

- Empark, a portfolio company of Macquarie Asset Management, on its €575 million senior secured notes offering and its related €100 million super senior revolving credit facility
- Morgan Stanley and other banks in connection with a \$950 million senior notes offering by Vine Energy, a Blackstone portfolio company
- the banks in connection with a €550 million senior secured notes offering by Evoca, a Lone Star portfolio company

Corporate Financings

- El Corte Inglés on its €600 million senior notes offering
- Neinor Homes on its green bond issuance of €300 million senior secured notes
- BNP Paribas and other banks in connection with NH Hotel's €400 million senior notes offering

Telecommunications Financings

- Credit Suisse, J.P. Morgan and other banks on the \$3 billion and \$2.8 billion senior secured notes offerings by Altice International
- J.P. Morgan, BNP Paribas and other banks in connection with a \$1.7 billion bond offering and related financing transactions for Altice's acquisition of Suddenlink
- multiple banks on the \$2.3 billion committed financing for Altice USA's sale of 49.99% of its Lightpath fibre enterprise business

Energy Financings

- J.P. Morgan, BNP Paribas and other banks in connection with Harbour Energy's \$500 million senior notes offering
- J.P. Morgan and other banks in connection with Tullow Oil's \$2.4 billion refinancing, consisting of a \$1.8 billion senior secured notes offering and a super senior secured revolving credit facility comprised of a \$500 million revolving credit facility and a \$100 million letter of credit facility
- Morgan Stanley and other banks in connection with Ithaca Energy's \$625 million senior notes offering

Mining Financings

- First Quantum Minerals on multiple senior notes offerings and related financings, including a \$1.5 billion senior notes offering
- the initial purchasers and the revolving credit facility lenders in connection with Endeavour Mining's \$500 million senior notes offering and \$500 million revolving credit facility
- Petra Diamonds on its debut high-yield \$300 million senior secured second-lien notes offering and its subsequent \$650 million senior secured second-lien notes offering