

Partner, New York

Capital Markets; Banking; Latin America



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## Education

LL.M., Northwestern University  
School of Law (Fulbright Scholar)  
J.D., Universidad Iberoamericana

## Bar Admissions

New York  
Mexico

## Languages

English  
Spanish

## Recognition

ILO Client Choice Award 2016-2018  
*Latinvex* Latin America Top 100  
Lawyers 2016-2024  
*Chambers Global: The World's Leading  
Lawyers for Business* 2013-2024  
*Chambers Latin America* 2013-2024  
*Chambers USA: America's Leading  
Lawyers for Business* 2014-2018  
*Crain's New York* 2019 40 Under 40  
*New York Law Journal's* 2014 Rising Stars  
Lawdragon 500 Leading Lawyers in  
America and 500 Leading Dealmakers  
in America  
*The Legal 500* Private Practice  
Powerlist: U.S.-Mexico  
*The Legal 500 Latin America* 2012-2024

Alejandro González Lazzeri is co-head of Skadden's Latin America Group. His practice focuses on cross-border banking and corporate financing transactions, primarily in Latin America and Spain. Mr. González Lazzeri plays a major role in the firm's representation of investment banks, commercial banks and other financial institutions, strategic investors and corporations on a range of financing transactions in Latin America and Spain, including syndicated loans, acquisition financings, leveraged buyouts, bridge loans, asset-based loans, project financings, and debt and equity securities offerings in the international capital markets.

Recent banking representations include:

- Credit Suisse and BBVA Bancomer, as lenders of a \$1.55 billion senior bridge facility to GMexico Transportes a subsidiary of Grupo México to acquire Florida East Coast Holdings Corporation from Fortress Investment Group LLC
- Bank of America Merrill Lynch as lead arranger and the lenders in a \$1.1 billion secured syndicated term loan facility to Minera Frisco to finance the acquisition of AuRico Gold México, S.A. de C.V. from AuRico Gold Inc.
- Bank of America and JPMorgan as joint lead arrangers of a \$1 billion revolving credit facility to Pacific Rubiales Energy Corporation
- Bank of America and HSBC as global coordinators and mandated lead arrangers and joint bookrunners, and the syndicate of lenders in a \$1 billion syndicated credit facility to Empresas Públicas de Medellín E.S.P.
- BBVA, Banco Itaú and Scotiabank as lead arrangers in a \$645 million syndicated loan to Empresa de Energía de Bogotá in connection with its acquisition of equity interests in Transportadora de Gas Internacional
- HSBC Bank, Mizuho Bank and Bank of Tokyo as lead arrangers of a \$1.5 billion syndicated credit facility and Banamex in a \$500 million senior credit facility to Coca-Cola FEMSA to finance its acquisition of SPAIPA in Brazil
- HSBC Bank and Citibank in connection with \$700 million in credit facilities provided to Coca-Cola FEMSA
- Americas Mining Corporation, a subsidiary of Grupo México, in a \$1.5 billion senior secured credit facility
- Cinépolis in a \$650 million financing, including a \$350 million and MXP5.7 billion term and revolving credit facilities
- Grupo Bimbo S.A.B. de C.V. in a:
  - \$2 billion multicurrency revolving credit facility provided by a syndicate of lenders
  - \$2 billion senior credit facility to finance its acquisition of Canada Bread
  - \$1.3 billion senior credit facility to finance its acquisition of the fresh bakery business of Sara Lee
  - €300 million revolving credit facility
- Grupo México in a \$275 million syndicated credit facility to finance the acquisition of two jack-up oil drilling rigs and two modular platform rigs to be leased to Petróleos Mexicanos
- Organizacion Soriana, S.A.B. de C.V. in a \$500 million credit facility provided by The Bank of Tokyo-Mitsubishi for the acquisition of Comercial Mexicana

# Alejandro González Lazzeri

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Recent corporate finance representations include:

- BBVA, Citigroup and a large global investment firm as underwriters in Fomento Económico Mexicano \$1 billion placement of bonds in the international capital markets
- BBVA, Credit Suisse and Deutsche Bank as initial purchasers in a \$1 billion Regulation S offering of 1.75% senior notes due 2023 by Fomento Económico Mexicano
- Citigroup, HSBC, JPMorgan, Mitsubishi and a large global investment firm as underwriters in a \$2.15 billion offering of senior notes by Coca-Cola FEMSA
- Grupo Bimbo S.A.B. de C.V. in several Rule 144A/Regulation S offerings of senior unsecured notes in an aggregate principal amount in excess of \$2 billion
- GMexico Transportes, S.A.B. de C.V. in its \$1 billion Rule 144A/Regulation S initial public offering and listing on the Mexican Stock Exchange
- El Puerto de Liverpool, S.A.B. de C.V. in its:
  - inaugural \$300 million Rule 144A/Regulation S offering of 3.95% senior notes due 2024
  - \$750 million Rule 144A/Regulation S offering of 3.875% senior notes due 2026
- Kimberly-Clark de México, S.A.B. de C.V., in its:
  - inaugural \$250 million offering of 3.8% notes due 2024
  - \$250 million Rule 144A/Regulation S offering of 3.25% senior unsecured notes due 2025
- Merrill Lynch, Citigroup, Credit Suisse and Itau BBA as initial purchasers in a \$1 billion Rule 144A/Regulation S offering of 5.125% senior notes due 2023 by Pacific Rubiales Energy Corp.
- Merrill Lynch, Citigroup, HSBC and Itau BBA as initial purchasers in a \$1.3 billion Rule 144A/Regulation S offering of 5.375% senior unsecured notes due 2019 and a \$300 million Rule 144A/Regulation S add-on offering of 7.25% senior unsecured notes due 2021 by Pacific Rubiales Energy Corp.
- Merrill Lynch, GBM, Santander and a large global investment firm as global coordinators and initial purchasers in the \$251 million Rule 144A/Regulation S initial public offering and listing on the Mexican Stock Exchange of Grupo Rotoplas
- Southern Copper Corporation, a subsidiary of Grupo México in its \$2 billion registered public offering of unsecured notes