

# Philip M. Dear

Skadden

Counsel, Los Angeles

Corporate; Capital Markets



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## Education

J.D., University of Southern California  
Gould School of Law, 2016

B.A., Tufts University, 2011

## Bar Admissions

California

New York

## Associations

Board Member, Breakthrough T1D  
(Formerly JDRF), Southern California  
Chapter

Philip Dear represents corporations, REITs, investment banks, SPACs, private equity sponsors and other investors in a broad range of traditional and complex securities and capital markets transactions. Mr. Dear frequently advises clients on initial public offerings, follow-on offerings, high-yield and investment-grade debt offerings, leveraged buyouts, cross-border securities offerings and liability management transactions.

In addition, Mr. Dear counsels U.S. and international corporations on corporate governance, SEC and stock exchange compliance, and general corporate matters. He has worked on transactions for clients across a wide range of industries, including aerospace, defense and government contracting, consumer retail products, health care, real estate, media and telecommunications, technology, agriculture, oil and gas, and industrials and manufacturing.

## Publications

“How Companies Are Adapting to Volatile Capital Markets and Planning Ahead,” *Skadden 2024 Insights*, December 13, 2023