

Counsel, London

Banking; Financial Institutions



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Education

Legal Practice Course, BPP University, 2015

B.A., University of Oxford, 2014

Bar Admissions

England & Wales

Zoe Cooper Sutton advises corporate borrowers, private equity sponsors and financial institutions in relation to a wide range of domestic and cross-border financing transactions, including leveraged and acquisition finance, general corporate finance and restructurings.

Ms. Cooper Sutton's recent experience includes advising:

- **EG Group** in its US\$2.8 billion sale of the majority of its Ireland and U.K. businesses to ASDA Group Limited
- **the special committee of independent directors of Adevinta ASA** in connection with the US\$13.2 billion bid to acquire Adevinta by a consortium led by funds advised by Permira and Blackstone, as well as General Atlantic and TCV
- **Adevinta ASA** in the financing of its US\$9.2 billion acquisition of eBay Classifieds Group from eBay Inc.
- **Global Auto Holdings Limited** in its US\$654 million take-private acquisition of Lookers plc
- **Silver Lake Partners** in numerous financings, including in connection with its acquisitions of:
 - Grupo BC, a leader in banking and property outsourcing services
 - Silae SAS, a cloud-based payroll and HR software specialist, as well as its subsequent leveraged recapitalisation
 - Groupe Meilleurtaux, a leading French online and mobile financial services provider
- **JDE Peet's N.V.** in the €6.5 billion refinancing of its existing indebtedness
- **IPI Partners, LLC:**
 - in connection with the financing of its acquisition of Safe Host SA, a leader in the Swiss data centre market
 - in several financings for the construction and fit-out of data centres with more than 108 MW aggregate capacity across Italy, Switzerland and the Nordic region
- **Castik Capital** in connection with the financing of its acquisitions of Element Logic and TBAuctions, as well as subsequent bolt-on acquisitions of Klaravik, Medical Auctions, Auksjonen and PS Auction by TBAuctions
- **H.I.G. Capital** in connection with the financings of its:
 - take-private acquisition of DX (Group) plc
 - acquisition of the heating and plumbing division of Travis Perkins PLC
 - acquisition of SHPEP Limited, trading under the Plumbworld brand
- **Intact Financial Corporation** and its subsidiary Royal & Sun Alliance Insurance Limited on the US\$648 million acquisition of the brokered commercial lines operations of Direct Line Insurance Group plc
- **Janus Henderson Group PLC** regarding its revolving credit facility
- **SDC Capital Partners LLC** in connection with a green loan financing for the construction and fit-out of a purpose-built 56 MW data centre near Frankfurt, Germany
- **Ferrero Group** in the financing of its acquisition of Fox's Biscuits Limited

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- **Affidea B.V.** in its €580 million term loan B and revolving credit facilities, as well as its subsequent €150 million incremental facility
 - **Kone** in connection with its €850 million sustainability-linked revolving credit facility
 - **Outokumpu** in connection with its €700 million sustainability-linked revolving credit facility
 - **Waypoint GP Limited** in its €730 million take-private acquisition of Stallergenes Greer plc
 - **Key Safety Systems, Inc.** in the cross-border financing of its US\$1.6 billion acquisition of substantially all of the assets and operations of Takata Corporation as part of Takata's Chapter 11 case, secured by assets located in over 30 jurisdictions
 - **DH Private Equity Partners** in connection with debt facilities of various portfolio companies
 - financial institutions on the issuance of regulatory capital compliant instruments