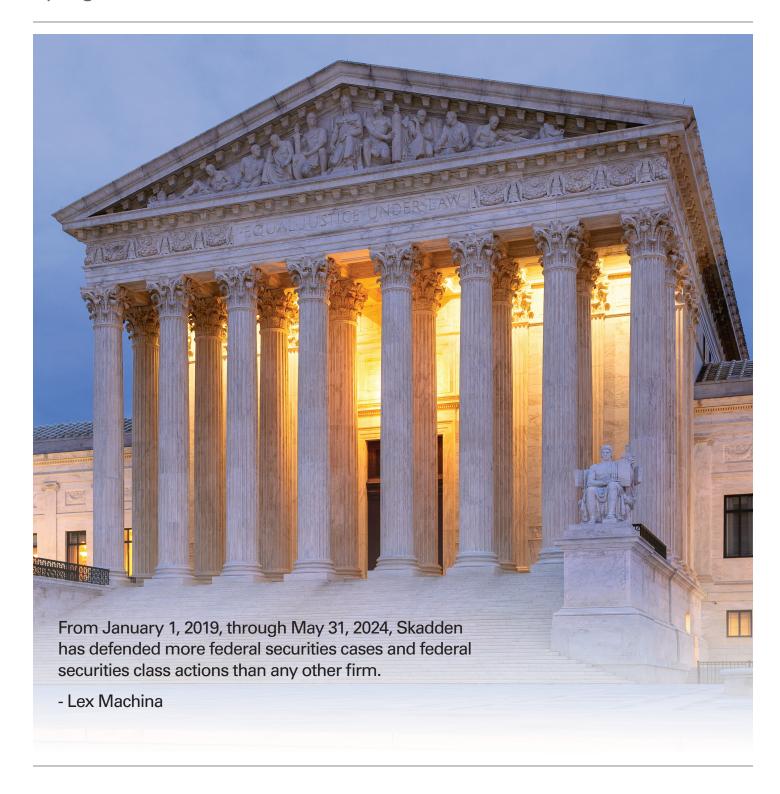
Skadden

Summary of Skadden's Securities Litigation Capabilities

Spring 2024



Extensive SecuritiesLitigation Experience



According to Lex Machina, for the period January 1, 2019, through May 31, 2024, Skadden has defended more federal securities cases and federal securities class actions than any other firm.

Our litigators have extensive experience in trial and appellate courts at the federal and state levels, before administrative tribunals, in arbitrations and other dispute resolution proceedings, and before government agencies. We represent clients in securities class actions and derivative actions across a wide range of industries, including, among many others:

Accounting

Biotechnology and Life Sciences

Blockchain and Cryptocurrency

Consulting

Education

Energy and Utilities

Financial Institutions, Hedge Funds and Private Equity

Health Care

Industrial and Manufacturing

Insurance

Metals and Mining

Pharmaceuticals

Retail, Food and Beverage

Technology, Media and Telecommunications

Transportation and Automotive

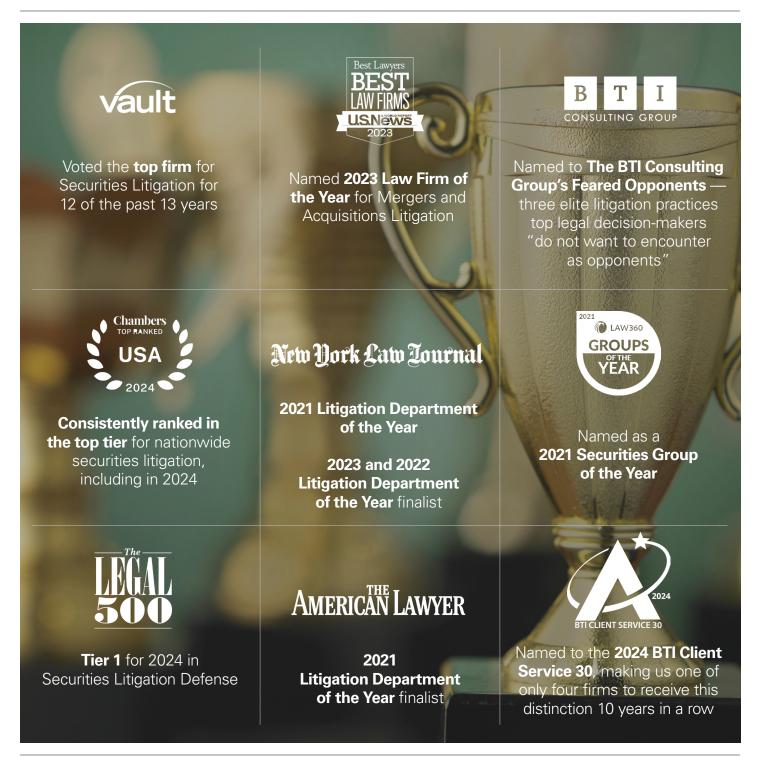
Leaders in Securities Litigation

Our attorneys are dedicated to providing exceptional client service with an emphasis on creativity, collaboration and efficiency. We work with clients to assess their case within the context of their overall business and legal objectives, and we strive to deliver results that meet these goals at every stage of litigation.

- "Skadden is a fantastic partner to our business. They are the **best of the best**, with deep knowledge and expertise that they couple with creativity and practicality."
- "We retain Skadden for our **highest-risk matters**, where they provide great value through their deep bench, capabilities and expertise."
- "Skadden are always several steps ahead of the opponent."
- "Skadden is first-rate. They work hard, communicate well and make sure to **end cases quickly**."
- "They have excellent lawyers. Skadden is always responsive and **focused on their clients**."



Awards & Recognition



Selected Client Representations

We represent clients ranging from *Fortune* 100 to emerging market companies in every industry in securities litigation matters around the world. A few recent representations include, among others:

Amgen Inc.	Coinbase Inc.	NIO
Aquestive Therapeutics, Inc.	Coty Inc.	Nokia Corporation
Asterias Biotherapeutics, Inc.	Embraer S.A.	Pfizer Inc.
Baidu, Inc.	ExxonMobil Corporation	Portland General Electric
Banco Itaú S.A.	FedEx Corporation	QIWI plc
Bank of America	Fifth Third Bank	Realogy Holdings Corp.
Biogen	Goldman Sachs Group, Inc.	Société Générale S.A.
BlackRock, Inc.	Groupon	Sprint Corporation
BMW AG	Hawaiian Electric	Southwestern Energy
Boston Scientific Corporation	iRobot	Telegram
BRF S.A.	Johnson & Johnson	UBS Group AG
Canadian Imperial	JPMorgan Chase & Co.	Unilever
Bank of Commerce	Lightspeed	WeWork
Canopy Growth Corporation	LVMH	Yahoo!
Centene Corporation	Maker Ecosystem	Zillow Group, Inc.
Cheetah Mobile Inc.	Growth Holdings	
Citigroup Inc.	Morgan Stanley	

Global Securities Litigation Platform

The Americas

Boston Chicago Houston Los Angeles New York Palo Alto São Paulo Toronto

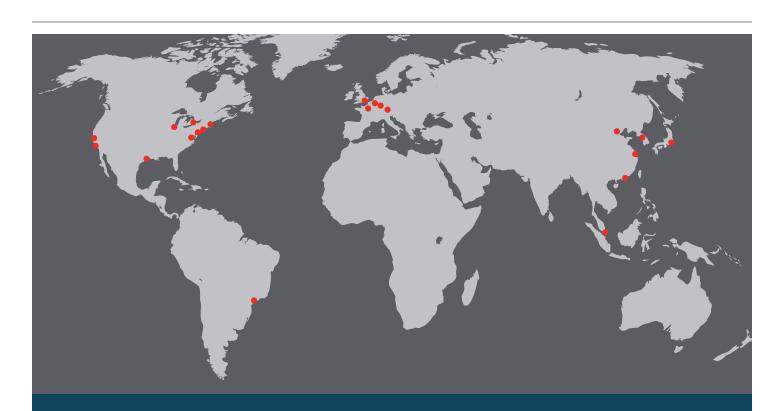
Washington, D.C. Wilmington

Europe

Brussels Frankfurt London Munich Paris

Asia Pacific Beijing Hong Kong Seoul

Hong Kong Seoul Shanghai Singapore Tokyo



Skadden's global securities litigation presence positions us to advise clients around the world on U.S. securities litigation issues. Our U.S.-trained litigators, based in Europe, Asia and Latin America, have the unique ability to assemble collaborative teams with deep and relevant experience across our worldwide platform.

We represent clients from all over the world, including from:

Australia Colombia Ireland Malaysia Spain Brazil Denmark Mexico Sweden Israel Canada France Italv Scotland Switzerland China Germany Singapore **United Kingdom** Japan

Trial Support

Skadden's integrated, multidisciplinary team of trial support consultants assists our litigators in a variety of contexts, including with client presentations, appearances before regulatory bodies, mediation or arbitration, and in the courtroom.



Our attorneys work with our trial support consultants to develop trial themes and arguments, conduct research, prepare witnesses to testify, distill complex ideas into understandable and appealing visuals, plan for smooth and efficient courtroom logistics, and provide fast and comprehensive access to critical information in high-stakes situations.



Jury Research

From early testing of case themes to real-time evaluations of potential jurors based on our database of several thousand questionnaires, our jury research efforts support our litigators through:

- focus groups and mock trials;
- theme development;
- witness preparation; and
- jury selection.



Trial Coordination

Our trial support consultants efficiently manage the process associated with the entire trial, including evidence preparation tasks like pretrial filings, exhibit lists, deposition designations and case records. They also plan the on-site logistics for trial, such as identifying locations, coordinating contract negotiations and developing budgets; they then manage every aspect of the litigation "war room" to ensure that they meet any and all production requests during the course of the trial while facilitating seamless coordination of courtroom mechanics.



Graphic Design and Presentation

Our trial support consultants conceive and create compelling, persuasive graphics for use at trial, making it easier for jurors and judges to understand the case. They also possess the technological know-how to ensure that presentations are flawlessly executed, avoiding the negative impression that technical difficulties or poorly presented visuals can make.

Our Firm

1,700 lawyers 21 offices 50+ practices

Our integrated practices provide significant value and cost-efficiencies, bringing together the exceptional breadth of experience needed to satisfy our clients' business objectives.

We are known for our utmost dedication to client service, commitment to excellence, creativity and resourcefulness in providing innovative advice and novel legal solutions.

Areas of Practice

Accounting

Aerospace, Defense and Government Contracting

Anti-Corruption Investigations and Compliance

Anti-Money Laundering and **Economic Sanctions**

Antitrust and Competition

Asset Management Mergers and Acquisitions

Banking

Capital Markets

CFIUS

Climate Change

Communications

Congressional Investigations

Consumer Financial Services

Consumer Protection Investigations and Compliance

Corporate Compliance

Corporate Governance

Corporate Restructuring

Criminal Defense and Trials

Crisis Response and Risk Management

Cybersecurity, Privacy and Sensitive Technologies

Derivatives

Energy and Infrastructure **Projects**

Energy Mergers and Acquisitions

Energy Regulatory

Energy Tax

Environmental

Environmental, Social and Governance (ESG)

ERISA Litigation

European Union/International Competition

Executive Compensation and **Benefits**

Export Controls Enforcement False Claims Act Defense

Financial Institutions

Financial Services Litigation

Fintech

Gaming

Insurance

Insurance Mergers and Acquisitions

Intellectual Property and Technology

Intellectual Property Litigation

International Litigation and Arbitration

International Tax

International Trade

Investment Management

Investment Management

Litigation

Labor and Employment Law Life Sciences and Health Care

Mass Torts. Insurance and Consumer Litigation

Media and Entertainment Mergers and Acquisitions

Mining

National Security

Non-U.S. Foreign Direct Investment Reviews

Opportunity Zone Funds

Outsourcing

Political Law

Private Clients/Trusts and

Estates

Private Equity

Real Estate

Real Estate Investment Trusts

SEC Reporting and Compliance

Securities and Commodities

Enforcement

Securities Litigation

Sports

Structured Finance

Supreme Court and Appellate

Litigation

Tax

Tax Controversy and Litigation

Web3 and Digital Assets

White Collar Defense and

Investigations

Workplace Culture and Civil Rights/Racial Equity Audits

Diversity, Equity & Inclusion

Skadden's global diversity, equity and inclusion (DEI) mission is to recruit, develop and advance high-performing attorneys whose diverse backgrounds, experiences and perspectives enrich our culture and position us to provide clients with the most innovative solutions.

Signature Programs

Our DEI strategy prioritizes career development within our attorney talent pipeline and externally, fostering a sense of inclusion and belonging:

Career Sponsorship Program

Fosters a culture of sponsorship as a driver for engagement, retention and progression for attorneys from underrepresented backgrounds

Women's Leadership Forum

Customizes leadership development exploration, building on the strengths of high-potential senior women associates and counsel

Affinity Networks

Celebrates the community and contributions of our attorneys who are women, people of color, LGBTQ+ people, military veterans and parents, and allies

Learn. Advocate. Lead.

Offers forums for ongoing learning through internal conversations and training programs, as well as guest speaker events

1L Scholars Program

A unique internship that blends firm, in-house and *pro bono* work for 1Ls who demonstrate a commitment to DEI

SEO Corporate Law Program

Continuing our more than 30 year partnership with the SEO Corporate Law Program for high-achieving college graduates of color matriculating into law school



10
affinity networks
firmwide

External Pipeline Efforts

We founded the **Skadden Fellowship Foundation** in 1988, which has become the largest public interest law firm in the United States. The Foundation has funded more than 900 fellowships to improve legal services for the impoverished.

Skadden spearheaded launch of **Law** Firm Antiracism Alliance, which now has nearly 300 law firm members.

The firm concluded its multiyear pledge as the sole underwriter of the Honors Program in Legal Studies at the Colin Powell School at The City College of New York with a \$9 million gift. Honors Program graduates, mostly from underrepresented racial/ethnic backgrounds and underserved communities, attend some of the most prestigious law schools in the

country,including Yale Law School, Penn Law, NYU School of Law and Berkeley Law.

Skadden has partnered with **PRIME**, an alliance of law firms across the U.K. and Ireland that is committed to improving access to the legal profession through work experience.

Diversity, Equity & Inclusion (Continued)



Named one of Seramount's **Best Law Firms for Women** in 2023
for the third year in a row

By the Numbers

Diversity is about more than numbers and cannot be fully measured, but a significant part of our mission is to increase attorney representation across gender, racial and ethnic, cultural and sexual orientation identities at all levels.

Gains over the past several years include:

Partnership Promotions 2020 - 2023 Classes

(Most diverse in the firm's history)



79 Attorneys Promoted to Partner



Women and People of Color

Appointments to Firm Governance Roles

80% Since 2017
Women and Diverse Partners on our Policy Committee
(2023: 43%)

Partnership Selection and Counsel Committees are chaired by women, and include:



Women and Diverse Partners

55% of U.S. attorneys are from underrepresented backgrounds

including women, attorneys of color, LGBTQ+ attorneys, attorneys with disabilities and military veteran attorneys

Hired more than 320 1L Scholars

from 30 law schools (since 2012)



More than 50% of alumni from 1L Scholars Program

joined the firm as full-time associates



Women's Leadership Forum

63% of participants remain with the firm

49% have advanced to a higher position (43 promotions to partner)

Over the past 4 years, 22 of 24 participants

in the firm's Career Sponsorship Program have been elevated to partner (15) and to counsel (17)

Diversity, Equity & Inclusion (Continued)



Inaugural law firm winner of
NAACP Legal Defense Fund
Equal Justice Award for our
work and partnership with LDF

Ways We Collaborate With Clients



Skadden 1L Scholars Program



"Senior In-house Counsel Conversations," in which senior in-house counsel speak with our attorneys about their views on DEI, client service and career management



Networking events with firm affinity networks and client employee resource groups



CLE presentations for clients by our attorneys



Workshops on professional development



Piloting cross-organization mentoring program

Committed To Raising the Bar on DEI Efforts

Our recent initiatives include:

Enhanced our **Learn. Advocate. Lead.** platform with new "Perspectives on Racial Equity" and "Voices@Skadden" speaker series, in addition to ongoing trainings and resources on antiracism, allyship and inclusive leadership.

Augmented our **well-being resources** to address multicultural perspectives.

Providing **billable hours equivalent credit** for contributions to DEI and recruiting.

Earned Mansfield Certified Plus designation for three consecutive years (2021-2023) from Diversity Lab. This recognition means the firm has successfully considered at least 30% people of color, women, LGBTQ+ attorneys or attorneys with disabilities for a number of leadership opportunities.

Launched **Professional Staff DEI Council** to focus on particular interests and ideas generated by professional staff colleagues.

Rankings & Recognition

2022 Top Performer and Compass Award winner —

Leadership Council on Legal Diversity (LCLD)

Named one of the **Best Places to Work for LGBT Equality**by the Human Rights Campaign

Foundation and received a

100% on the 2022 Corporate

Equality Index for the 13th year

Women in Law Empowerment Forum's (WILEF) Gold Standard Certification for the 13th consecutive year

Among the firms with the highest representation of Black attorneys according to The American Lawyer's Diversity Scorecard

2020 Law Firm Diversity Award from Asian American
Bar Association of New York



Pro Bono

We are proud of our long-standing commitment to public service.

Having dedicated nearly 3 million hours to *pro bono* work over the last 15 years alone, Skadden's lawyers and professional staff strongly believe in using their strengths to help lift those individuals and groups unable to afford legal services.



We encourage lawyers at all stages of their careers to find a cause that sparks their interest and to match that interest with legal needs in our communities.



Our *pro bono* work is diverse and far-reaching. It includes work related to immigration and asylum; nonprofit incorporation, tax exemption and operations; civil litigation; administrative hearings; life planning; criminal matters; LGBTQ+; community development; veterans' issues; and cases involving domestic violence survivors.



We regularly partner with clients around the globe on shared-value *pro bono* and community service work, including joint legal services efforts and a range of support for clients' *pro bono* and charitable endeavors.



Skadden led the formation of the Law Firm Antiracism Alliance (LFAA) in 2020. The LFAA, which now includes more than 300 firms and 200,000 lawyers and other professionals, creates and facilitates opportunities to pursue equity in the law and racial justice.



Our firmwide Immigration Impact Project (IIP), launched in 2017, has opened nearly 900 immigration matters with more than 1,000 attorneys and professional staff participating.



Our commitment to *pro bono* work has been widely recognized: **Pro Bono Innovator Award** (*Bloomberg Law*, 2023); **Pro Bono Publico Award** (The Legal Aid Society, 2023); **Leadership Award** (Access to Justice Awards, Delaware State Bar Association, 2023); **Pro Bono Champion Award** (American Gateways, 2023); **Beacon of Justice Award** (National Legal Aid & Defender's Association, 2023); **Outstanding Pro Bono Partnership Award** (Catholic Charities of the Archdiocese of Washington, D.C., 2023); **Lead Chair Award** (inaugural recipient, Combined Campaign for Justice, 2023); **Gold Pro Bono Law Firm Award** (Law Society of Hong Kong, 2023); named a **top law firm for** *pro bono* in the U.K. (*Law.com International*, 2023); and **received four Outstanding Law Firm Awards** (New York State Bar Association, 2023).

1,650 matters 200k hours

pro bono contributions by attorneys, summer associates and professional staff firmwide in 2023

Charter signatory of Pro Bono Institute's Law Firm Pro Bono Challenge

990

two-year, full-time paid legal fellowships awarded to date through the Skadden Fellowship Program

20 years

externship programs at the Legal Aid Society in New York and Washington, D.C. and Lawyers Alliance for New York

Our Team

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Boston Chicago Houston Los Angeles New York Palo Alto São Paulo Toronto Washington, D

Europe

Brussels Frankfurt London Munich Paris

Asia Pacific

Beijing Hong Kong Seoul Shanghai Singapore Tokyo

Toronto
Washington, D.C.
Wilmington

